



PROGRAM RELATED INVESTMENT (PRI) FORM

ACCOUNT INFORMATION

DONOR NAME

DONOR FUND NAME

DONOR ADDRESS

CITY/STATE/ZIP

CONTACT NUMBER

CONTACT EMAIL

PRI RECOMMENDATION

Program Related Investments (PRI) are charitable investments intended to further the charitable mission and exempt purposes of SDG Global. Unlike traditional grants, a Program Related Investment may take the form of a loan, equity investment, revenue participation agreement, or other recoverable financial instrument designed to advance a charitable purpose while potentially returning capital to the recommending donor's fund. Any principal repayment, interest, or other financial return generated from such investment shall be returned to the recommending donor's charitable fund and remain subject to the policies and procedures of SDG Global.

All Program Related Investment recommendations are advisory in nature and are subject to review, due diligence, and final approval by SDG Global in its sole and absolute discretion. SDG Global retains the authority to approve, modify, structure, or decline any proposed investment recommendation. SDG Global may request additional documentation or conduct such due diligence as it deems necessary to evaluate the proposed investment.

Program Related Investments must primarily advance charitable purposes consistent with the mission of SDG Global. The production of income or appreciation of property must not be a primary objective, and no Program Related Investment may be structured in a manner that results in impermissible private benefit or private inurement.

The recommending donor acknowledges that Program Related Investments may involve financial risk, including the potential loss of some or all of the invested capital. Any financial return generated by such investment shall remain subject to the policies and procedures governing the recommending donor's charitable fund at SDG Global.

No Program Related Investment may be used to satisfy or fulfill any legally binding pledge or personal financial obligation of the recommending donor or any related party.

RECIPIENT			
ADDRESS			
CITY/STATE/ZIP			
CONTACT NAME			
CONTACT EMAIL			
PHONE NUMBER			
PRI AMOUNT	\$	TAX ID#	
	(\$500 minimum)		
PRI DESCRIPTION *			

* Describe the purpose and intended use of funds — e.g., program expansion, capital expenditures, operational support, technology development, or other mission-related investment activity.

RECIPIENT BANKING INFORMATION	
BANK NAME	
ROUTING #	
ACCOUNT #	
SWIFT CODE	
IBAN CODE	
CONTACT NAME	
CONTACT NUMBER	
NOTE: Additional documentation may be required for international investments or investments involving non-charitable entities, including regulatory review, expenditure responsibility, or other compliance procedures as determined by SDG Global.	

By signing this Program Related Investment Recommendation, the Donor acknowledges and affirms that this recommendation is made solely for charitable and mission-related purposes consistent with the policies and objectives of SDG Global. The Donor further acknowledges that no personal benefit will be received as a result of this recommendation, that the

recommendation is not intended to satisfy any legally binding pledge or financial obligation, and that all information provided in connection with this recommendation is accurate and complete to the best of the Donor's knowledge. The Donor understands that Program Related Investments may involve financial risk, including the potential loss of invested capital, and that all recommendations remain advisory in nature and subject to review, due diligence, and final approval by SDG Global in its sole discretion.

DONOR SIGNATURES

DONOR 1 SIGNATURE _____

PRINT NAME _____

DATE _____

DONOR 2 SIGNATURE _____

PRINT NAME _____

DATE _____